

## **Forward Looking Statements**

Certain information contained in this website contains “forward-looking information”, including “future oriented financial information” and “financial outlook”, under applicable securities laws (collectively referred to herein as forward-looking statements). Except for statements of historical fact, information contained in this website constitutes forward-looking statements and includes, but is not limited to, the (i) projected financial performance of the Capital Partners Funds and affiliates; (ii) completion of, and the use of proceeds from, capital raising activities; (iii) the expected development of Capital Partners Funds’ business, projects and joint ventures; (iv) execution of Capital Partners Funds’ vision and growth strategy, (v) sources and availability of third-party financing for Capital Partners Funds’ projects; (vi) completion of Capital Partners Funds’ projects that are currently underway, in development or otherwise under consideration; and (vii) future liquidity, working capital, and capital requirements. Forward-looking statements are provided to allow potential investors the opportunity to understand our beliefs and opinions in respect of the future so that they may use such beliefs and opinions as one factor in evaluating an investment.

These statements are not guarantees of future performance and you should not place undue reliance on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements.

Although forward-looking statements contained in this website are based upon what we believe are reasonable assumptions, we give no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those we anticipate in such statements. We undertake no obligation to update forward-looking statements if circumstances or our estimates or opinions should change except as required by applicable securities laws. Past performance is no indication of future performance. Nothing in this website shall be construed as tax, legal or accounting advice. You should contact your own advisor for such advice. We urge you not to place undue reliance on forward-looking statements.

## **Accredited Investor Status**

You are an accredited investor if you are an individual and you meet one of the following requirements. Please check the box next to all requirements that you satisfy:

I certify that I am an “accredited investor” because:

1.  My spouse and I had a joint income more than \$300,000 in each of the two most recent calendar years and we reasonably expect to have a joint income more than \$300,000 in the current calendar year. <sup>1</sup>
2.  I had an individual income of more than \$200,000 in each of the two most recent calendar years and I reasonably expect to have an individual income more than \$200,000 in the current calendar year. <sup>(1)</sup>
3.  I have an individual net worth, or my spouse and I have a joint net worth, more than \$1,000,000.<sup>2</sup>

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<sup>1</sup> To calculate “income” for purposes herein, please use income as reported on Form 1040 federal tax return (page 1, line 6(b) in 2019 version, page 2 line 7 of 2018 version, and page 1, line 37 of 2017 version, or corresponding line on Form 1040 for other tax years).

<sup>2</sup> For purposes of calculating net worth:

(A) The person's primary residence shall not be included as an asset;

(B) Indebtedness that is secured by the person's primary residence, up to the estimated fair market value of the primary residence at the time of the sale of securities, shall not be included as a liability (except that if the amount of such indebtedness outstanding at the time of sale of securities exceeds the amount outstanding 60 days before such time, other than as a result of the acquisition of the primary residence, the amount of such excess shall be included as a liability); and

(C) Indebtedness that is secured by the person's primary residence in excess of the estimated fair market value of the primary residence at the time of the sale of securities shall be included as a liability.

***Disclaimer of Offering:***

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The information in this website is not an offer to sell or a solicitation of an offer to buy any security of Capital Partners Funds or its affiliates. Any offer of securities will be made only to Accredited Investors and only by means of a Private Placement Memorandum. Any offer will be made only in compliance with Federal and State Securities Laws applicable to an offering of securities.